



School District No. 61 (Greater Victoria)
556 Boleskine Road, Victoria, BC V8Z 1E8
Phone 250.475.4111 Fax .250.475.4113
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Human Resource Services

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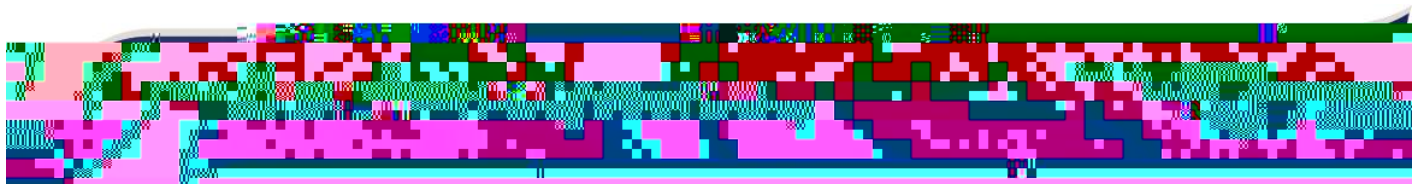
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TAX RESIDENCE DECLARATION

EMPLOYER INFORMATION

Employer Name _____

Company # _____ Employer/Sponsor Identification # _____ Division # * _____

*If Applicable

EMPLOYEE/ANNUITANT INFORMATION

Employee/Annuitant _____
First Name Initial Last Name

Participant ID # _____ Date of Birth _____

In 2014 the Foreign Account Tax Compliance Act (FATCA) was enacted in the USA. In accordance with this legislation, CUMIS, as plan administrator, is required to obtain self-certification of tax status from all individuals enrolled in a Deferred Salary Leave Plan.

I am a tax resident of Canada

I am a tax resident or citizen of the United States TIN _____

If you ticked this box, give your taxpayer identification number (TIN) from the United States.

If you do not have a TIN from the United States, have you applied for one? Yes No

I am a tax resident of a jurisdiction other than Canada or the United States

If you ticked this box, please provide your state of residence: _____